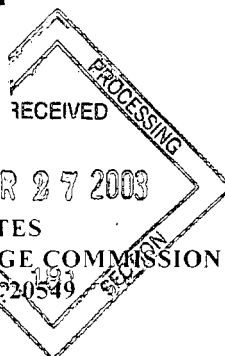


File Number: 85-11203
For the reporting period ended December 31, 2002



OMB APPROVAL	
OMB Number:	3235-0337
Expires:	July 31, 2003
Estimated average burden hours per full response:	6.00
Estimated average burden hours per intermediate response:	1.50
Estimated average burden hours per minimum response:	.50

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM TA-2

FORM FOR REPORTING ACTIVITIES OF TRANSFER AGENTS REGISTERED PURSUANT TO SECTION 17A OF THE SECURITIES EXCHANGE ACT OF 1934

**ATTENTION: INTENTIONAL MISSTATEMENTS OR OMISSIONS OF FACT
CONSTITUTE FEDERAL CRIMINAL VIOLATIONS.**
See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a)

1. Full name of Registrant as stated in Question 3 of Form TA-1:
(Do not use Form TA-2 to change name or address.)

U.S. BANK TRUST NATIONAL ASSOCIATION

2. a. During the reporting period, has the Registrant engaged a service company to perform any of its transfer agent functions?
(Check appropriate box.)

☐ All ☒ Some ☐ None

- b. If the answer to subsection (a) is all or some, provide the name(s) and transfer agent file number(s) of all service company(ies) engaged:

Name of Transfer Agent(s):	File No. (beginning with 84- or 85-):
U.S. BANK NATIONAL ASSOCIATION	85-11347

- c. During the reporting period, has the Registrant been engaged as a service company by a named transfer agent to perform transfer agent functions?

☒ Yes ☐ No

- d. If the answer to subsection (c) is yes, provide the name(s) and file number(s) of the named transfer agent(s) for which the Registrant has been engaged as a service company to perform transfer agent functions: (If more room is required, please complete and attach the Supplement to Form TA-2.)

Name of Transfer Agent(s):	File No. (beginning with 84- or 85-):
U.S. BANK NATIONAL ASSOCIATION	85-11347

2-7-03

3. a. Registrant's appropriate regulatory agency (ARA): (Check one box only.)
- ☒ Comptroller of the Currency
- ☐ Federal Deposit Insurance Corporation
- ☐ Board of Governors of the Federal Reserve System
- ☐ Securities and Exchange Commission
- b. During the reporting period, has the Registrant amended Form TA-1 within 60 calendar days following the date on which information reported therein became inaccurate, incomplete, or misleading? (Check appropriate box.)
- ☒ Yes, filed amendment(s)
- ☐ No, failed to file amendment(s)
- ☐ Not applicable
- c. If the answer to subsection (b) is no, provide an explanation:

If the response to any of questions 4-11 below is none or zero, enter "0."

4. Number of items received for transfer during the reporting period: 69
5. a. Total number of individual securityholder accounts, including accounts in the Direct Registration System (DRS), dividend reinvestment plans and/or direct purchase plans as of December 31: 4,026
- b. Number of individual securityholder dividend reinvestment plan and/or direct purchase plan accounts as of December 31: 0
- c. Number of individual securityholder DRS accounts as of December 31: 0
- d. Approximate percentage of individual securityholder accounts from subsection (a) in the following categories as of December 31:

Corporate Equity Securities	Corporate Debt Securities	Open-End Investment Company Securities	Limited Partnership Securities	Municipal Debt Securities	Other Securities
0	100%	0	0	0	0

6. Number of securities issues for which Registrant acted in the following capacities, as of December 31:

	Corporate Securities		Open-End Investment Company Securities	Limited Partnership Securities	Municipal Debt Securities	Other Securities
	Equity	Debt				
a. Receives items for transfer and maintains the master securityholder files:	0	1,861	0	0	0	0
b. Receives items for transfer but does not maintain the master securityholder files:	0	0	0	0	0	0
c. Does not receive items for transfer but maintains the master securityholder files:	0	1,233	0	0	0	0

7. Scope of certain additional types of activities performed:

- a. Number of issues for which dividend reinvestment plan and/or direct purchase plan services were provided, as of December 31: 0
- b. Number of issues for which DRS services were provided, as of December 31: 0
- c. Dividend disbursement and interest paying agent activities conducted during the reporting period:
- i. number of issues 1,522
- ii. amount (in dollars) 2,174,348,245.13

8. a. Number and aggregate market value of securities aged record differences, existing for more than 30 days, as of December 31:

	Prior Transfer Agent(s) (If applicable)	Current Transfer Agent
i. Number of issues	0	0
ii. Market value (in dollars)	0	0

- b. Number of quarterly reports regarding buy-ins filed by the Registrant with its ARA (including the SEC) during the reporting period pursuant to Rule 17Ad-11(c)(2): 0

- c. During the reporting period, did the Registrant file all quarterly reports regarding buy-ins with its ARA (including the SEC) required by Rule 17Ad-11(c)(2)?

☒ Yes ☐ No

- d. If the answers to subsection (c) is no, provide an explanation for each failure to file:

9. a. During the reporting period, has the Registrant always been in compliance with the turnaround time for routine items as set forth in Rule 17Ad-2?

☒ Yes ☐ No

If the answer to subsection (a) is no, complete subsections (i) through (ii).

- i. Provide the number of months during the reporting period in which the Registrant was **not** in compliance with the turnaround time for routine items according to Rule 17Ad-2.
- ii. Provide the number of written notices Registrant filed during the reporting period with the SEC and with its ARA that reported its noncompliance with turnaround time for routine items according to Rule 17Ad-2.

10. Number of open-end investment company securities purchases and redemptions (transactions) excluding dividend, interest and distribution postings, and address changes processed during the reporting period:

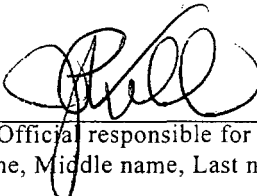
- a. Total number of transactions processed: 0
- b. Number of transactions processed on a date other than date of receipt of order (as ofs): 0

11. a. During the reporting period, provide the date of all database searches conducted for lost securityholder accounts listed on the transfer agent's master securityholder files, the number of lost securityholder accounts for which a database search has been conducted, and the number of lost securityholder accounts for which a different address has been obtained as a result of a database search:

Date of Database Search	Number of Lost Securityholder Accounts Submitted for Database Search	Number of Different Addresses Obtained from Database Search
0	0	0

- b. Number of lost securityholder accounts that have been remitted to states during the reporting period: 0

SIGNATURE: The Registrant submitting this Form, and the person signing the Form, hereby represent that all the information contained in the Form is true, correct, and complete.

Manual signature of Official responsible for Form: 	Title: VICE PRESIDENT Telephone number: 212-361-2506
Name of Official responsible for Form: (First name, Middle name, Last name) JAMES PATRICK VELLANTI	Date signed (Month/Day/Year): 3/25/03



Trust Legal Services - SPER0495
350 North Robert Street, Suite 495
St. Paul, MN 55101

March 25, 2002

Office of the Comptroller of the Currency
Administrator of National Banks
Asset Management Division
Stop 7-7
Washington, DC 20219

RE: U.S. Bank National Association and U.S. Bank Trust National Association

Dear Sir or Madam:

Enclosed please find an original and two copies of the amended TA-1 forms for U.S. Bank National Association and U.S. Bank Trust National Association.

The amendment to U.S. Bank National Association reflects changes in servicing relationships and an added processing location in Minneapolis, Minnesota.

The amendment to U.S. Bank Trust National Association reflects the merger of U.S. Bank Trust National Association, New York, New York with its affiliate, U.S. Bank Trust National Association, Wilmington, Delaware.

Please contact me with any questions.

Sincerely,

A handwritten signature in black ink, appearing to read "Elizabeth Becker". The signature is fluid and cursive, written over the printed name.

Elizabeth Becker
Senior Corporate Counsel
651-244-0410

cc: John Goodlad
James Nielsen

OFFICIAL USE REG/FILE NUMBER	TRANSFER AGENT REGISTRATION AND AMENDMENT FORM FORM TA-1	Agency	OMB No.	Expiration Date
		FDIC	3054-0025	07-31-04
		FRB	7100-0099	02-28-04
		OCC	1557-0124	07-31-04

Please print or type all responses. Complete all items for both registrations and amendments. Read all instructions before completing the form. Detailed guidance for each item on Form TA-1 appears in Part II (Special Instructions) of the Instructions for Form TA-1.

1. APPROPRIATE REGULATORY AGENCY (Check One)

- ☒ Comptroller of the Currency
☐ Federal Deposit Insurance Corporation
☐ Board of Governors of the Federal Reserve System

2. FILING STATUS OF THIS FORM (Check One)

- ☐ Registration
☒ Amendment to Registration

3. FULL NAME OF REGISTRANT ORGANIZATION

U.S. Bank Trust National Association

Previous Name of Registrant Organization (If Being Amended for Name Change):

U.S. Bank Trust National Association

4. FINANCIAL INDUSTRY NUMBER STANDARD (FINS) NUMBER

9	5	5	0	3	9
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5. MAIN OFFICE LOCATION OF REGISTRANT

Number and Street
State 9-Digit Zip Code
300 E. Delaware Ave., 8th Floor Wilmington, DE. 19809-1515

6. MAILING ADDRESS

Number and Street
State 9-Digit Zip Code
100 Wall St., Suite 1600 New York, New York 10005-3716

7. TELEPHONE NUMBER

Area Code Number
212- 361-2505

8. PRINCIPAL LOCATION OF THE REGISTRANT WHERE TRANSFER AGENT PROCESSING ACTIVITIES ARE CONDUCTED.

(If Different from Response to Question 5)

Number and Street City State 9-Digit Zip Code
100 Wall Street, Suite 1600 New York, NY. 10005-3716

9. LIST ALL OTHER LOCATIONS OF THE REGISTRANT, WHERE TRANSFER AGENT PROCESSING ACTIVITIES ARE CONDUCTED.

(Locations Different from Responses to Question 5 and 8 above.)

Number and Street City State 9-Digit Zip Code

FORM TA-1 (Page 2)

10. DOES REGISTRANT ACT (OR WILL IT ACT) AS A TRANSFER AGENT SOLELY FOR ITS OWN SECURITIES AND/OR SECURITIES OF AN AFFILIATE(S)?

☐

Yes

☒

No

11. HAS THE REGISTRANT CONTRACTED TO HAVE AN OUTSIDE ORGANIZATION PERFORM TRANSFER AGENT FUNCTIONS IN THE REGISTRANT'S NAME? ("PRIVATE LABEL" Servicing)

☐

No

If Yes, List the Name(s) of Private Label Transfer Agents)

ARA-Assigned Registered Transfer Agent Number

U.S. Bank National Association

8	5
8	
8	

1	1	3	4	7

(ARA = "Appropriate Regulatory Agency")

12. DOES THE REGISTRANT PERFORM ANY PRIVATE LABEL TRANSFER AGENT SERVICES FOR ANOTHER REGISTERED TRANSFER AGENT?

☐

No.

If Yes, List the Name(s) of the Named Transfer Agents

ARA-Assigned Registered Transfer Agent Number

U.S. Bank National Association

8	5
8	
8	
8	
8	

1	1	3	4	7

(ARA = "Appropriate Regulatory Agency")

13. EXECUTION: The Registrant submitting this Form, and the person executing it, hereby represent that all the information contained herein is true, correct, and complete. ATTENTION: Intentional misstatements or omissions of fact constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

14. FULL NAME AND TITLE OF OFFICIAL RESPONSIBLE FOR FORM (Print or Type)

[First Name] [Full Middle Name] [Last Name] [Title]

Elizabeth Logan Becker Secretary

15. SIGNATURE OF OFFICIAL RESPONSIBLE FOR FORM

Elizabeth Logan Becker

16. DATE

3/21/02



Corporate Trust Services
100 Wall Street
New York, NY 10005

March 18, 2003

Securities and Exchange Commission
450 5th Street N.W.
Washington, D.C. 20549-0013



Gentlemen:

Enclosed is an original manually signed Form TA-2 together with two copies for U.S. Bank Trust National Association, file number 85-11203.

Please be advised that file number 85-11203 replaced file number 85-11299 as a result of a TA-1 amendment filed in March of 2002, reflecting the merger of U.S. Bank Trust National Association, New York with its affiliate, U.S. Bank Trust National Association, Wilmington, Delaware. For your convenience I have enclosed copy of TA-1 amendment.

Sincerely,

A handwritten signature in black ink, appearing to read "W. Martinez", with a large circular flourish at the end.

William Martinez
Assistant Vice President
212.361.3841